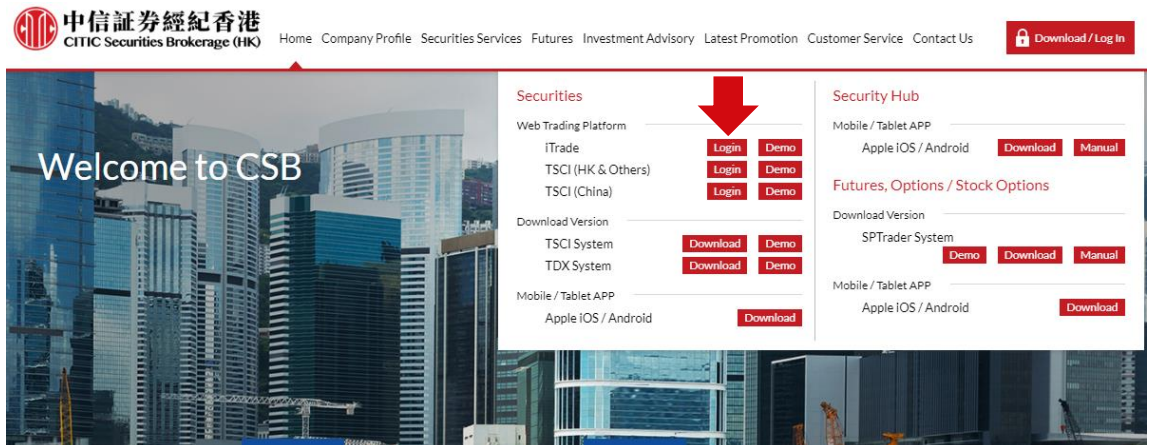


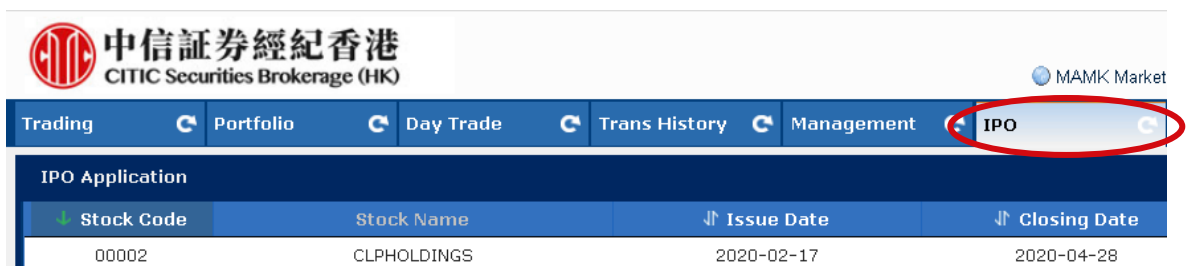
eIPO Subscription Service Manual – iTrade & Mobile App (General Version)

A. iTrade

1. Login to the web trading platform - iTrade via www.csb.com.hk



2. Click “IPO” and choose to subscribe a particular IPO in cash or financing

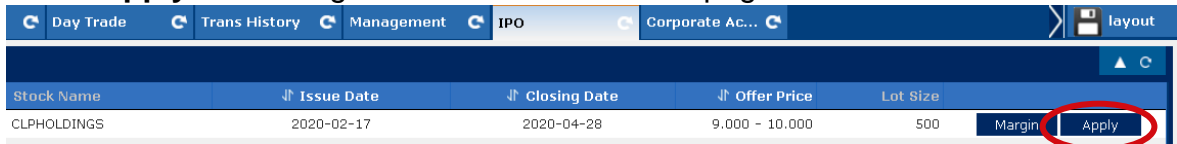


中信証券經紀(香港)有限公司
CITIC Securities Brokerage (HK) Limited

香港中環添美道 1 號中信大廈 26 樓 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong
電話 Tel : (852) 2237 6899 傳真 Fax : (852) 2104 6862 網址 Website : www.csb.com.hk

Cash Subscription

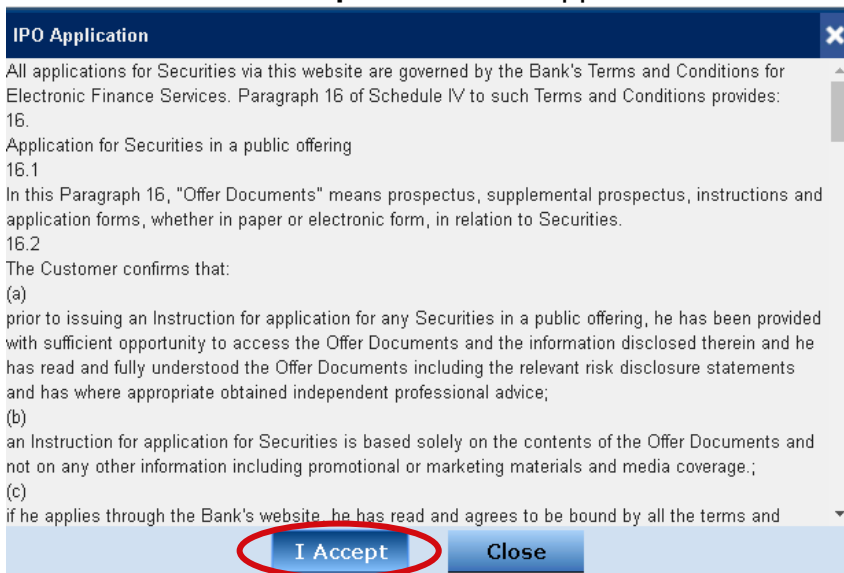
1. Click **“Apply”** on the right of the IPO information page



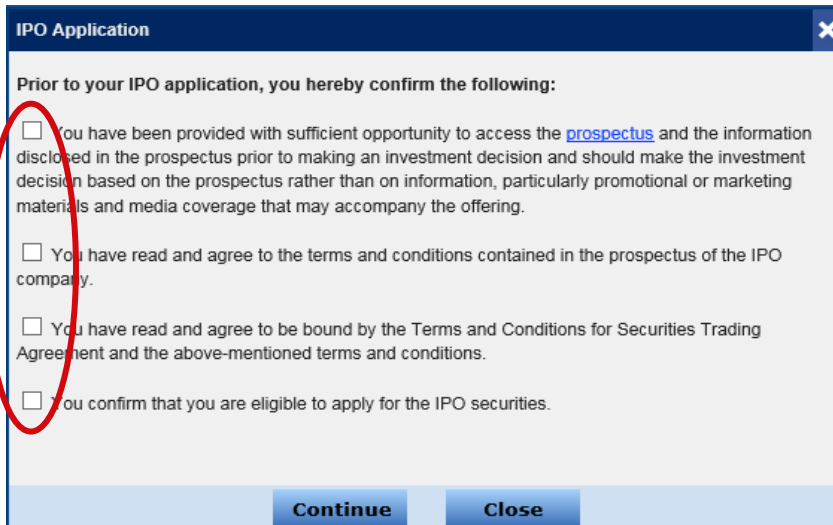
2. Check the basic information of IPO being applied, such as name, code, pricing, application date and deadline etc., and then click **“Continue”**



3. Read and click **“I Accept”** about IPO application terms and conditions



4. Read and agree with the prospectus. Click the hyperlink to open the prospectus. You must tick **ALL** square boxes to confirm proceed, then click **“Continue”**



IPO Application [X]

Prior to your IPO application, you hereby confirm the following:

- You have been provided with sufficient opportunity to access the [prospectus](#) and the information disclosed in the prospectus prior to making an investment decision and should make the investment decision based on the prospectus rather than on information, particularly promotional or marketing materials and media coverage that may accompany the offering.
- You have read and agree to the terms and conditions contained in the prospectus of the IPO company.
- You have read and agree to be bound by the Terms and Conditions for Securities Trading Agreement and the above-mentioned terms and conditions.
- You confirm that you are eligible to apply for the IPO securities.

[Continue] [Close]

5. Select the number of shares that you would like to subscribe and confirm the amount payable on application, then click **“Preview”**

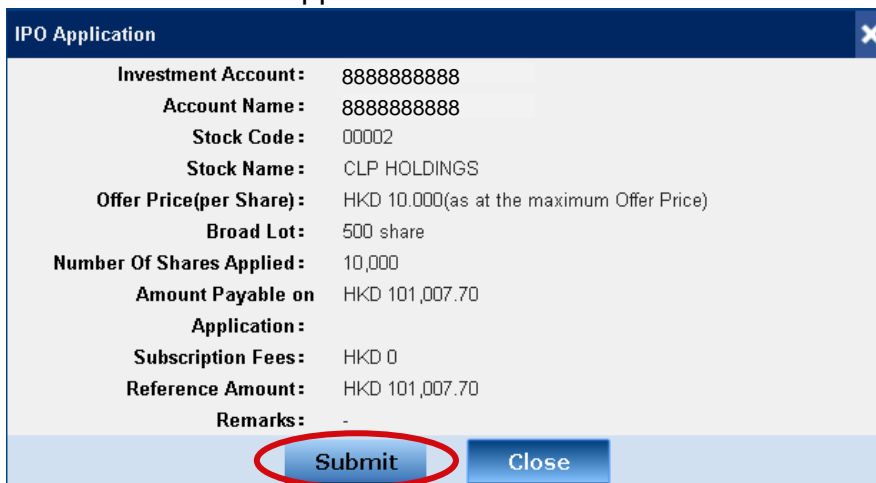


IPO Application [X]

Investment Account: 888888888
Account Name: 888888888
Stock Code: 00002
Stock Name: CLP HOLDINGS
Offer Price(per Share): HKD 10.000(as at the maximum Offer Price)
Broad Lot: 500 share
Number Of Shares Applied: 10,000
Input of Default Shares: 10,000 [v]
number [radio selected]
Amount Payable on Application: HKD 101,007.70
Subscription Fees: HKD 0
Reference Amount: HKD 101,007.70
Remarks: -

[Preview] [Clear] [Close]

6. Double confirm the application information and click **“Submit”** to apply



IPO Application [X]

Investment Account: 888888888
Account Name: 888888888
Stock Code: 00002
Stock Name: CLP HOLDINGS
Offer Price(per Share): HKD 10.000(as at the maximum Offer Price)
Broad Lot: 500 share
Number Of Shares Applied: 10,000
Amount Payable on Application: HKD 101,007.70
Subscription Fees: HKD 0
Reference Amount: HKD 101,007.70
Remarks: -

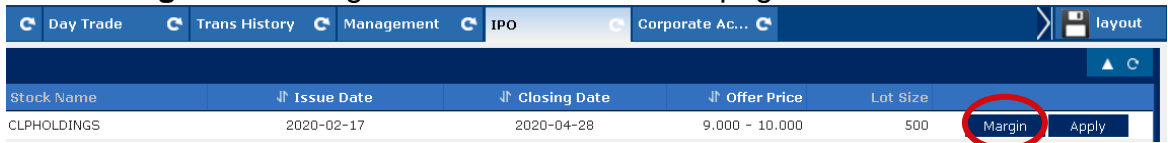
[Submit] [Close]

7. Cash subscription application is completed!

IPO Application	
~ IPO Application(Yellow Form Application)	
Investment Account:	8888888888
Stock Code:	00002
Stock Name:	CLP HOLDINGS
Application number of shares:	100,000share
Offer Price(per Share):	HKD10.000(as at the maximum Offer Price)
The total amount of shares(Share10.000 HKD):	HKD1,000,000.00
Total subscription monies:	HKD1,010,077.00
Expected results of the prospectus date of publication:	2020-04-29
Expected Refund Date:	2020-04-29
Expected Listing Date:	2020-04-30
Call reference number:	10055758
Your subscription request has been submitted,Please check later with vote results.	
Close	

IPO Financing Subscription

1. Click **“Margin”** on the right of the IPO information page



Stock Name	Issue Date	Closing Date	Offer Price	Lot Size	Margin	Apply
CLPHOLDINGS	2020-02-17	2020-04-28	9.000 - 10.000	500	Margin	Apply

2. Check the basic information of IPO being applied, such as name, code, pricing, application date and deadline etc., and then click **“Continue”**

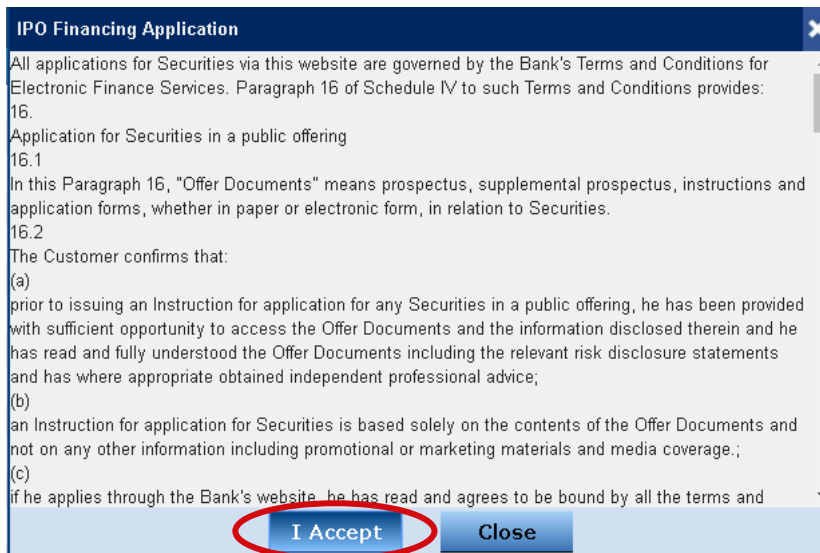


IPO Financing Application

Stock Code: 00002
 Stock Name: CLP HOLDINGS
 Number of Offer Shares: 10,000,000
 Number of Public Offer Shares: 10,000,000
 Offer Price (per Share): HKD 9.000 - 10.000
 Board Lot: 500 share
 Open for Public Application: 2020-02-17
 Closing for Public Application: 2020-04-28 23:59:59
 IPO Allotment Date: 2020-04-29
 Closing for Online IPO: 2020-04-28 23:59:59
 Application:
 Listing Date: 2020-04-30
 Listed exchange: MAIN BOARD

Continue Close

3. Read and click **“I Accept”** about IPO financing application terms and conditions



IPO Financing Application

All applications for Securities via this website are governed by the Bank's Terms and Conditions for Electronic Finance Services. Paragraph 16 of Schedule IV to such Terms and Conditions provides:

16.
 Application for Securities in a public offering

16.1
 In this Paragraph 16, "Offer Documents" means prospectus, supplemental prospectus, instructions and application forms, whether in paper or electronic form, in relation to Securities.

16.2
 The Customer confirms that:

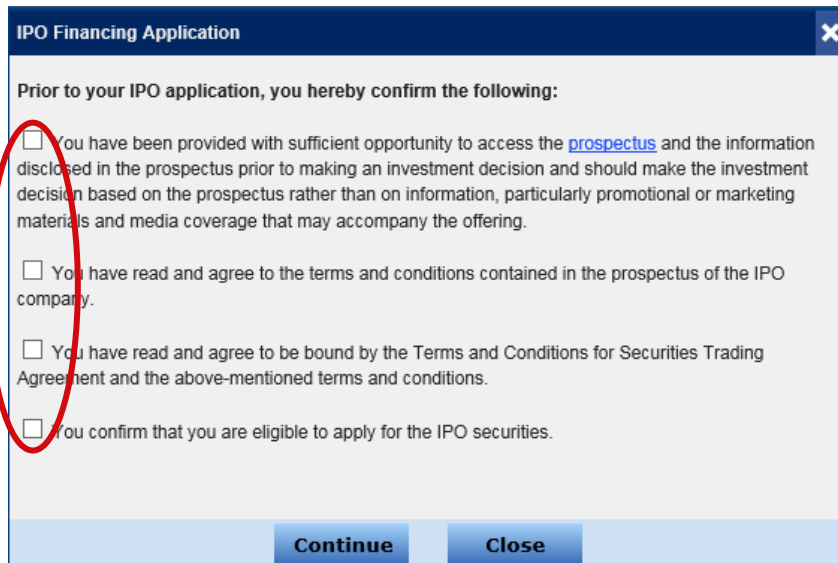
(a)
 prior to issuing an Instruction for application for any Securities in a public offering, he has been provided with sufficient opportunity to access the Offer Documents and the information disclosed therein and he has read and fully understood the Offer Documents including the relevant risk disclosure statements and has where appropriate obtained independent professional advice;

(b)
 an Instruction for application for Securities is based solely on the contents of the Offer Documents and not on any other information including promotional or marketing materials and media coverage.;

(c)
 if he applies through the Bank's website, he has read and agrees to be bound by all the terms and

I Accept Close

4. Read and agree with the prospectus. Click the hyperlink to open the prospectus. You must tick **ALL** square boxes to confirm proceed, then click “Continue”



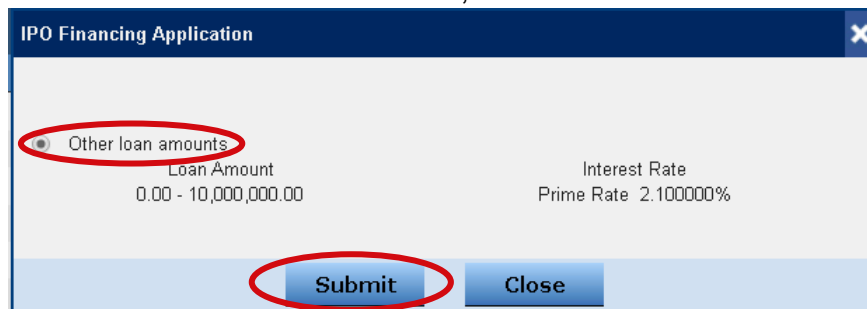
IPO Financing Application [X]

Prior to your IPO application, you hereby confirm the following:

- You have been provided with sufficient opportunity to access the [prospectus](#) and the information disclosed in the prospectus prior to making an investment decision and should make the investment decision based on the prospectus rather than on information, particularly promotional or marketing materials and media coverage that may accompany the offering.
- You have read and agree to the terms and conditions contained in the prospectus of the IPO company.
- You have read and agree to be bound by the Terms and Conditions for Securities Trading Agreement and the above-mentioned terms and conditions.
- You confirm that you are eligible to apply for the IPO securities.

[Continue] [Close]

5. Click [Other loan amounts] to check the minimum and maximum loan amount and annual interest rate, and then click “Submit”



IPO Financing Application [X]

Other loan amounts

Loan Amount	Interest Rate
0.00 - 10,000,000.00	Prime Rate 2.100000%

[Submit] [Close]

6. Select the number of shares you would like to subscribe and the margin percentage, then click “Preview”



IPO Financing Application [X]

Stock Code : 00002
 Stock Name : CLP HOLDINGS
 Offer Price(Per Share) : HKD 10.000
 Margin Percentage(%) : [-----] [v]
 No. of Shares Applied For : [-----] [v]
 Reference Amount : HKD

[Preview] [Clear] [Close]

7. Confirm the application information, required deposit amount and other fees (if any), then click “**Submit**” to apply

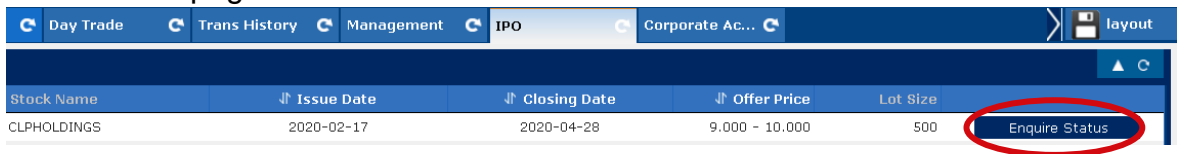
IPO Financing Application	
Stock Code :	00002
Stock Name :	CLP HOLDINGS
Offer Price(per Share) :	HKD 10.000(as at the maximum Offer Price)
Margin Percentage(%) :	80.00
Number Of Shares Applied :	10,000
Finance Fee(including:Service Charge) :	HKD 0
Deposit Amount :	HKD 20,201.54
Loan Int(For Reference) / Flat Fee :	HKD 0.00
Loan Amount :	HKD 80,806.16
Loan Period :	2020-03-30 to 2020-03-30
<input type="button" value="Submit"/> <input type="button" value="Close"/>	

8. IPO financing subscription application is completed!

IPO Financing Application	
~ IPO Application(Yellow Form Application)	
Investment Account :	8888888888
Stock Code :	00002
Stock Name :	CLP HOLDINGS
Application number of shares :	100,000share
Offer Price(per Share) :	HKD10.00(as at the maximum Offer Price)
The total amount of shares(Share10.00 HKD) :	HKD1,000,000.00
Total subscription monies :	HKD202,015.40
Expected results of the prospectus date of publication :	2020-04-29
Expected Refund Date :	2020-04-29
Expected Listing Date :	2020-04-30
Call reference number :	10055756
Your subscription request has been submitted,Please check later with vote results.	
<input type="button" value="Close"/>	

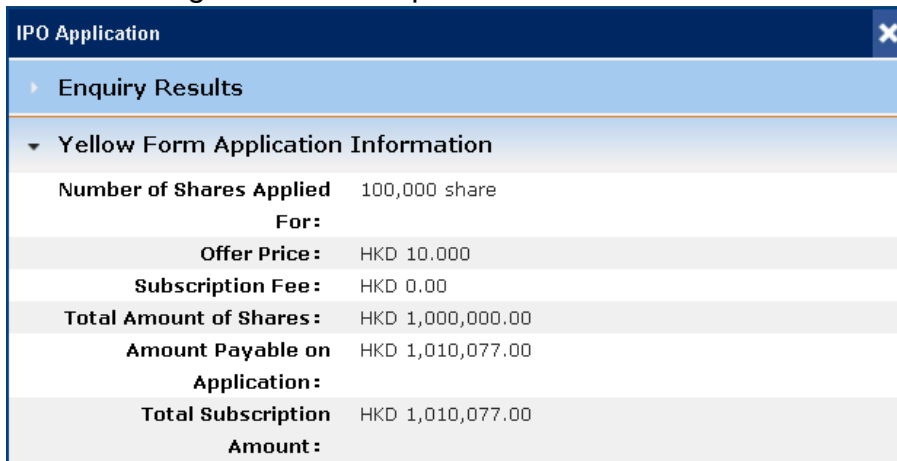
Application Status/Result Enquiry

1. Login to iTrade and select “Enquire Status” of the particular IPO on the right of the “IPO” page



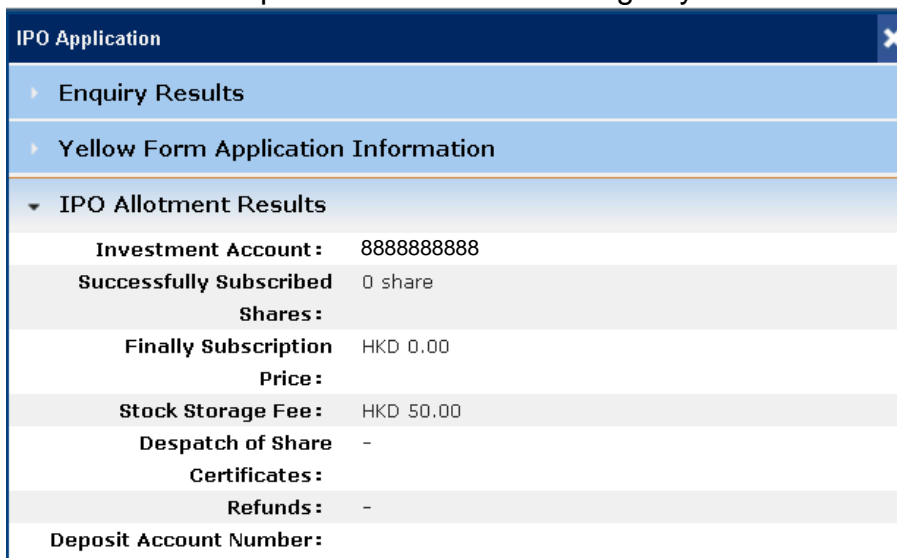
Stock Name	Issue Date	Closing Date	Offer Price	Lot Size	
CLPHOLDINGS	2020-02-17	2020-04-28	9.000 - 10.000	500	Enquire Status

2. Check the registered subscription information



IPO Application	
Enquiry Results	
Yellow Form Application Information	
Number of Shares Applied	100,000 share
For:	
Offer Price:	HKD 10.000
Subscription Fee:	HKD 0.00
Total Amount of Shares:	HKD 1,000,000.00
Amount Payable on Application:	HKD 1,010,077.00
Total Subscription Amount:	HKD 1,010,077.00

3. Check the subscription result on the working day before the first listing day

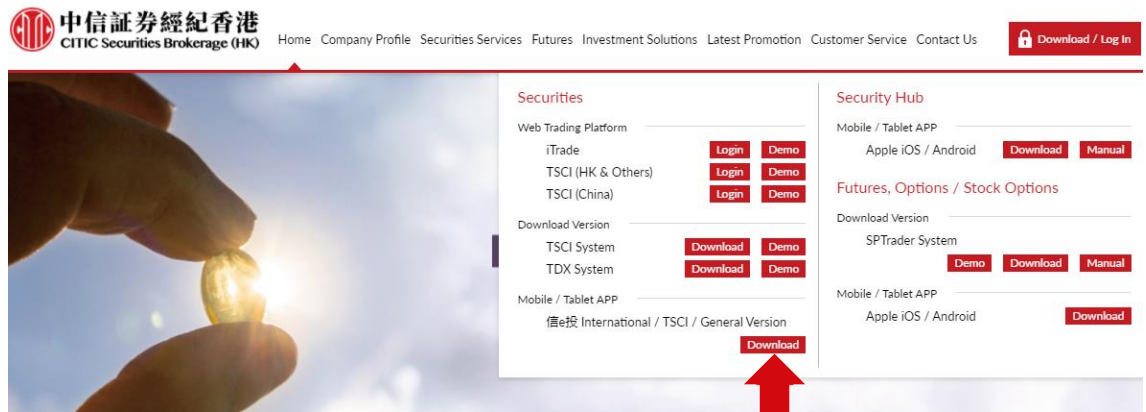





IPO Application	
Enquiry Results	
Yellow Form Application Information	
IPO Allotment Results	
Investment Account:	8888888888
Successfully Subscribed Shares:	0 share
Finally Subscription Price:	HKD 0.00
Stock Storage Fee:	HKD 50.00
Despatch of Share Certificates:	-
Refunds:	-
Deposit Account Number:	

*You can also enquire your IPO allotment in the portfolios page directly on the working day before the first listing day

B. Mobile App (General Version)

1. Download and login to the mobile app (general version) via www.csb.com.hk



	Apple iOS (App Store)	Android (Google Play)	Android (Direct Download)
信e投International			
TSCI			
General Version			

中信証券經紀(香港)有限公司
CITIC Securities Brokerage (HK) Limited

香港中環添美道 1 號中信大廈 26 樓 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong
電話 Tel : (852) 2237 6899 傳真 Fax : (852) 2104 6862 網址 Website : www.csb.com.hk

2. Click the “**IPO**” icon after login

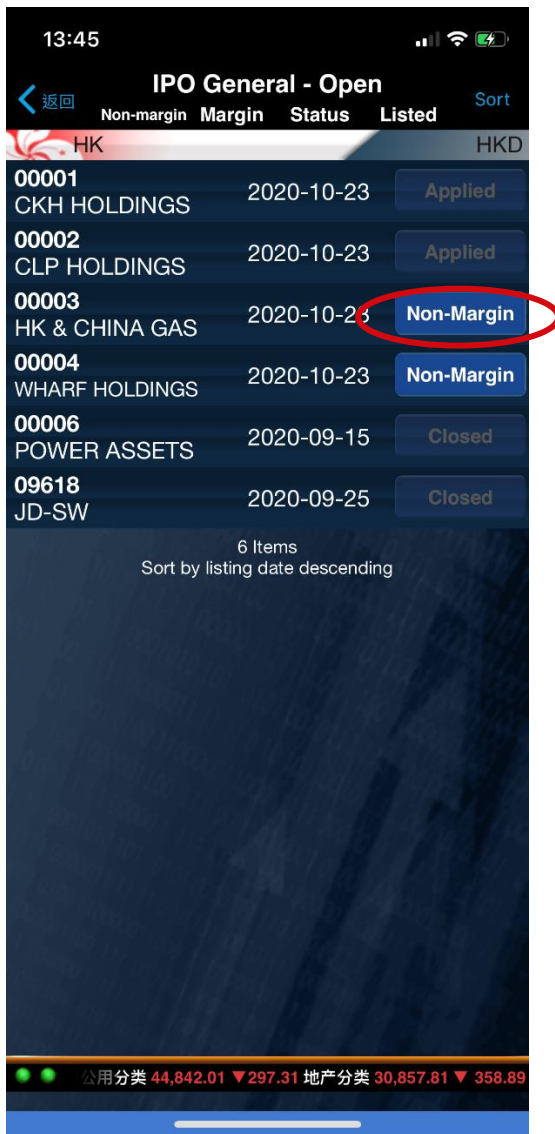


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電話 Tel : (852) 2237 6899 傳真 Fax : (852) 2104 6862 網址 Website : www.csb.com.hk

Cash Subscription

1. Default page is non-margin. Click “non-margin” button to initiate a cash application



2. Read the prospectus and IPO information. Click “**Continue**” to proceed



3. Read the terms and conditions. Click “**Accept**” to proceed



Important Warnings:

A. Please be informed that:

(a) this website is that of CSBHK and not of the issuing company (“**Issuer**”) or its agents or otherwise authorized by any of them;

(b) the offer of shares under an IPO are strictly subject to the terms and conditions which are specified in the prospectus or by the Issuer;

(c) before you apply for any shares, you should read the prospectus carefully and properly;

(d) you may access an electronic prospectus via this link: <https://www.csb.com.hk/ipo-listing.php>; any information falling outside this link does not form part of the electronic prospectus;

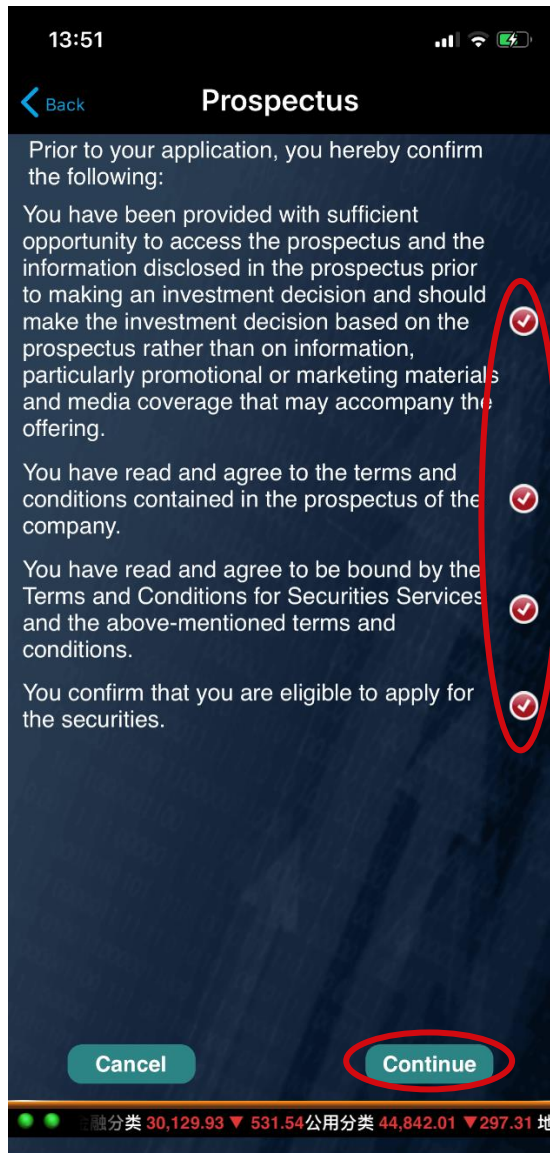
(e) transactions over the Internet may be subject to hacking, sabotage, interruption, transmission blackout, delayed transmission due to Internet traffic or incorrect data transmission due to the public nature of the Internet; if you wish to apply for shares using the IPO Application Service via CSBHK’s website, you shall assume the risks associated with conducting transactions over the Internet;

(f) if you apply for shares using the Service, CSBHK will act as your agent;

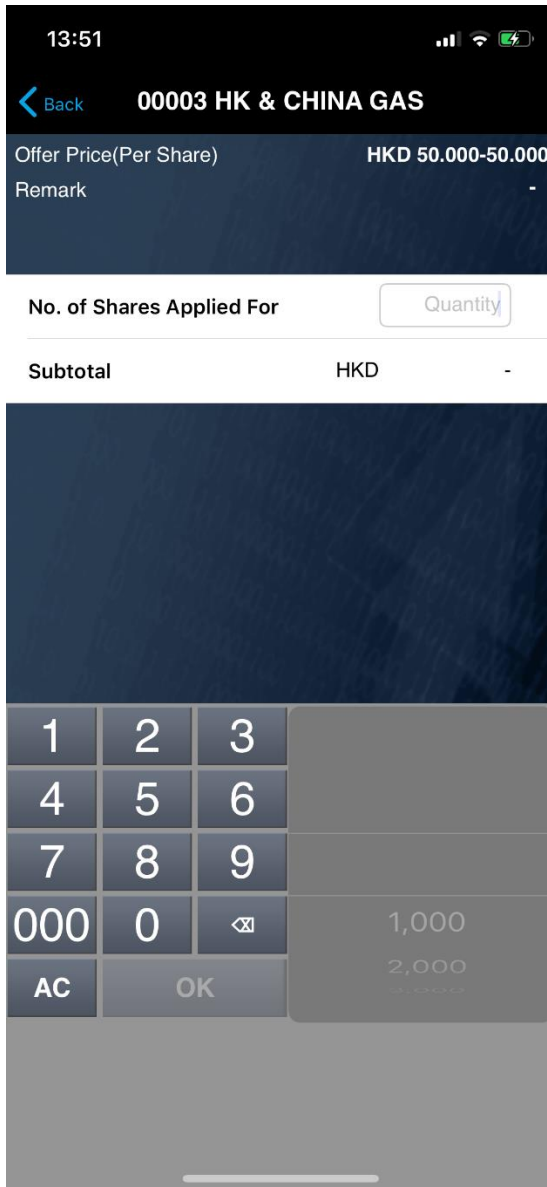
(g) electronic prospectus (including both the Chinese and English language text) issued by the Issuer (whose shares are being offered to the public) is also available on its website or that of its agents;



- Click and accept the four disclaimers one by one. Then press “**Continue**” to proceed



5. Select number of shares to apply. Press “**Continue**” to proceed



13:51

< Back **00003 HK & CHINA GAS**

Offer Price(Per Share) **HKD 50.000-50.000**

Remark -

No. of Shares Applied For

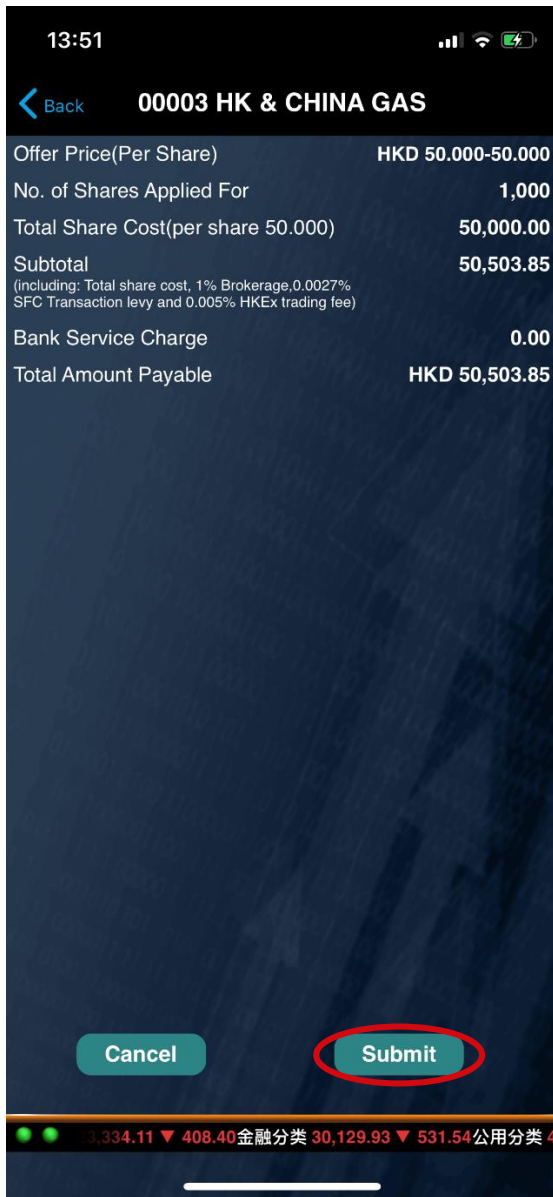
Subtotal **HKD -**

1	2	3	
4	5	6	
7	8	9	
000	0	⌫	1,000
AC	OK		2,000

中信証券經紀(香港)有限公司
CITIC Securities Brokerage (HK) Limited

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電話 Tel : (852) 2237 6899 傳真 Fax : (852) 2104 6862 網址 Website : www.csb.com.hk

6. Check the application details. Press “**Submit**” to continue. Note: Client cannot cancel his/her application after submitting



13:51

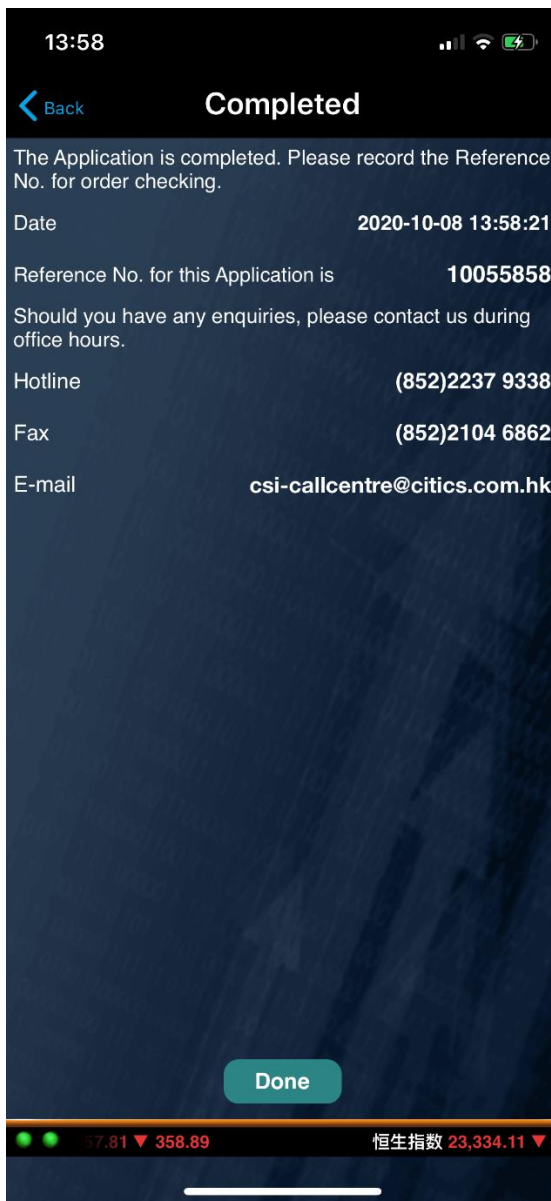
< Back 00003 HK & CHINA GAS

Offer Price(Per Share)	HKD 50.000-50.000
No. of Shares Applied For	1,000
Total Share Cost(per share 50.000)	50,000.00
Subtotal	50,503.85
<small>(including: Total share cost, 1% Brokerage, 0.0027% SFC Transaction levy and 0.005% HKEx trading fee)</small>	
Bank Service Charge	0.00
Total Amount Payable	HKD 50,503.85

Cancel Submit

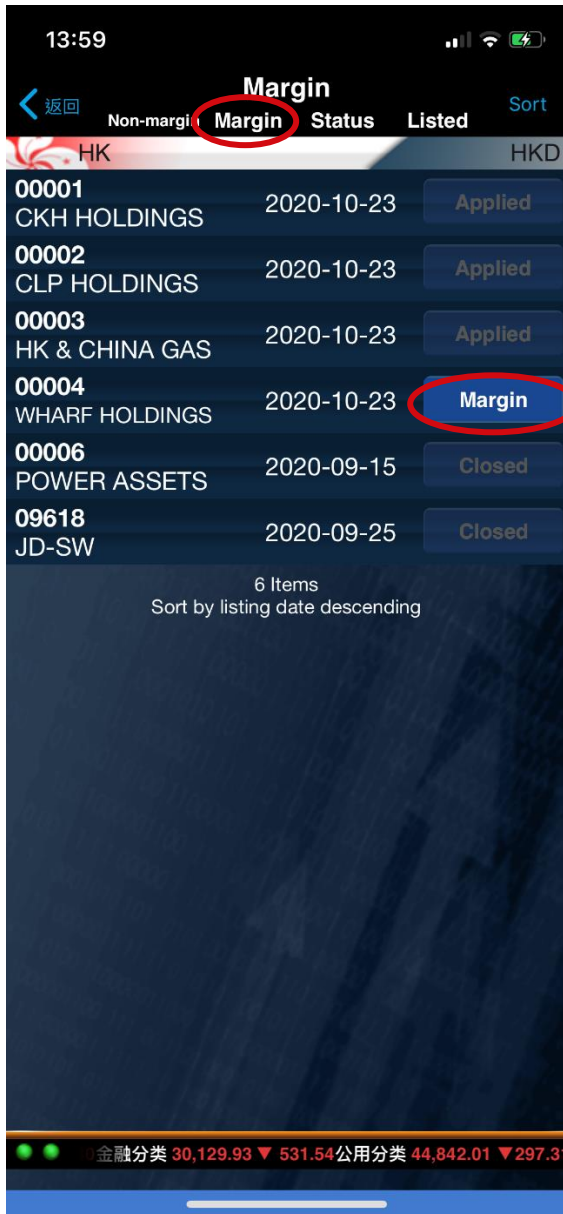
3,334.11 ▼ 408.40 金融分类 30,129.93 ▼ 531.54 公用分类 4

7. Application Reference number will be displayed if the instruction is accepted.
Deposit amount will be hold simultaneously



IPO Financing Subscription

1. Default page is non-margin. Select “**Margin**” at the top of the page and click “**Margin**” button on the right to initiate a margin application



2. Read the prospectus and IPO information. Click “**Continue**” to proceed



13:59

[Back](#) IPO Financing Application

Stock Code	00004
Stock Name	WHARF HOLDINGS
No. of Offer Shares	100,000,000
No. of Public Offer Shares	100,000,000
Offer Price(Per Share)	HKD50.000 - 50.000
Board Lot	1,000
Open for Public Application	2020-08-01
Closing for Public Application	2020-10-23 12:00:00
Closing for Mobile App IPO Applicati...	2020-10-23 12:00:00
IPO Allotment Date	2020-10-29
Listing Date	2020-10-30
Listed exchange	MAIN BOARD

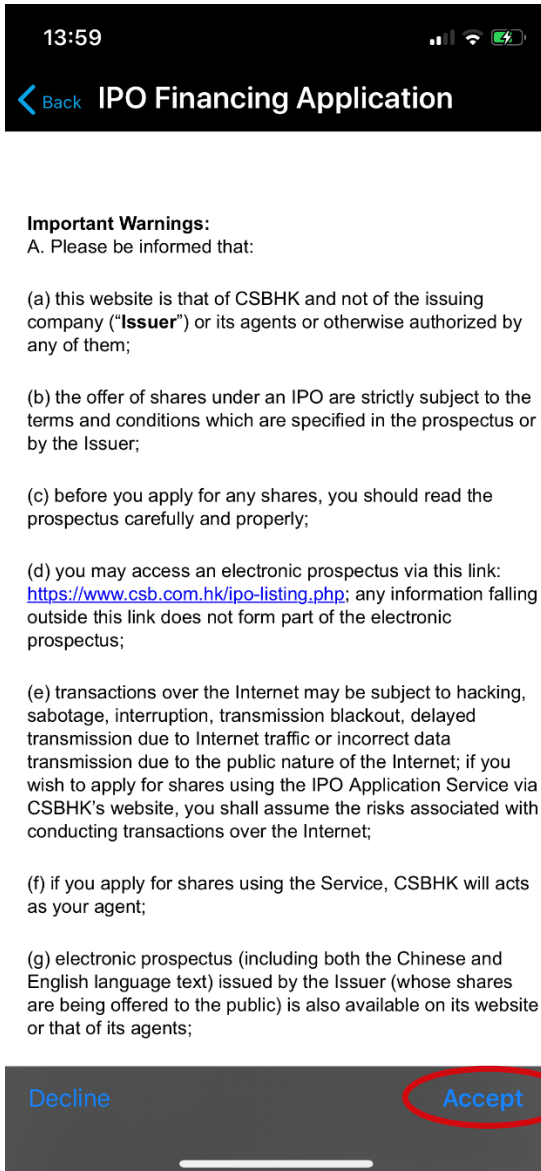
Prospectus
Tap to download

Prospectus at HKEx Website >

Close Continue

297.31 地产分类 30,857.81 ▼ 358.89

3. Read the terms and conditions. Click “**Accept**” to proceed



13:59

< Back IPO Financing Application

Important Warnings:

A. Please be informed that:

(a) this website is that of CSBHK and not of the issuing company (“**Issuer**”) or its agents or otherwise authorized by any of them;

(b) the offer of shares under an IPO are strictly subject to the terms and conditions which are specified in the prospectus or by the Issuer;

(c) before you apply for any shares, you should read the prospectus carefully and properly;

(d) you may access an electronic prospectus via this link: <https://www.csb.com.hk/ipo-listing.php>; any information falling outside this link does not form part of the electronic prospectus;

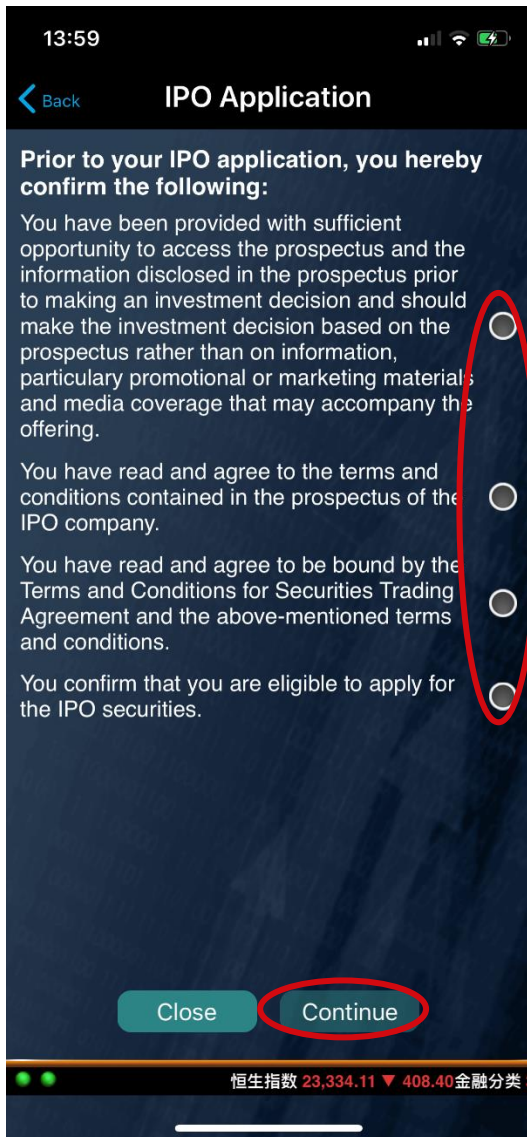
(e) transactions over the Internet may be subject to hacking, sabotage, interruption, transmission blackout, delayed transmission due to Internet traffic or incorrect data transmission due to the public nature of the Internet; if you wish to apply for shares using the IPO Application Service via CSBHK’s website, you shall assume the risks associated with conducting transactions over the Internet;

(f) if you apply for shares using the Service, CSBHK will acts as your agent;

(g) electronic prospectus (including both the Chinese and English language text) issued by the Issuer (whose shares are being offered to the public) is also available on its website or that of its agents;

Decline Accept

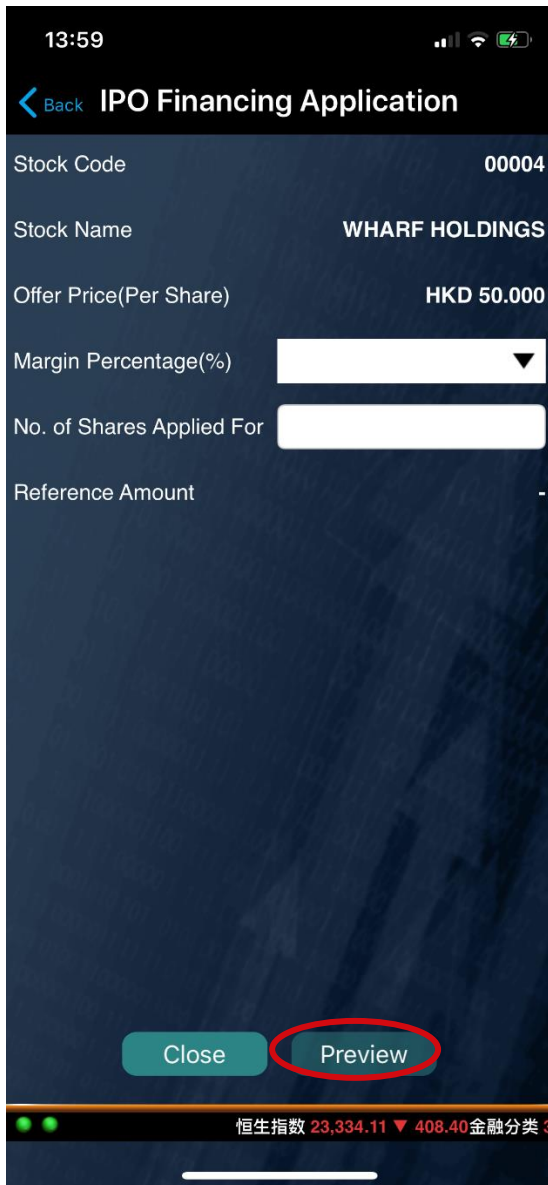
4. Click and accept the four disclaimers one by one. Then press “**Continue**” to proceed



5. Acceptable loan size and interest rate will be displayed. Click “**Continue**” to proceed. Note: Minimum loan size is 100K. Current display is not correct and will only be fixed later



6. Select margin percentage and number of shares to apply. Press “**Preview**” to proceed



13:59

< Back IPO Financing Application

Stock Code 00004

Stock Name WHARF HOLDINGS

Offer Price(Per Share) HKD 50.000

Margin Percentage(%)

No. of Shares Applied For

Reference Amount -

Close Preview

恒生指数 23,334.11 ▼ 408.40 金融分类 3

7. Check the application details. Press “**Submit**” to continue. Note: Client cannot cancel his/her application after submitting



13:59

< Back IPO Financing Application

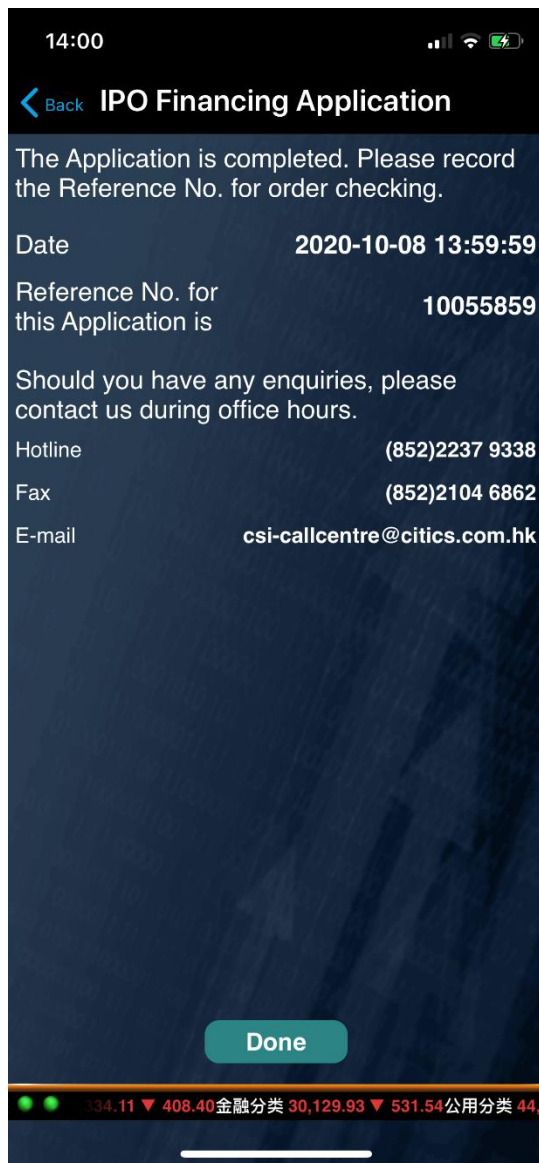
Stock Code	00004
Stock Name	WHARF HOLDINGS
Offer Price(Per Share)	HKD 50.000
Margin Percentage(%)	90.00
No. of Shares Applied	3,000
Subscription Amount(includes commission and fees)	151,511.55
Deposit Amount	HKD 15,151.15
Loan Amount	HKD 136,360.40
Interest Rate	3.14%
Loan Period	2020-10-23 to 2020-10-28
Loan Interest	HKD 70.19

Note: By pressing the “Submit” key below, you confirm that the above information is accurate and authorize CSBHK to debit the deposit amount payable from your account for IPO financing application. No amendment or cancellation will be allowed once the application is confirmed.

Close Submit

恒生指数 23,334

8. Application Reference number will be displayed if the instruction is accepted.
Deposit amount will be hold simultaneously



Application Status/Result Enquiry

1. Click “**Status**” at the top of the page to enter the Status main page



17:11

IPO Application - Status

Non-margin Margin **Status** Listed

HK HKD

00004	WHARF HOLDINGS	Hold
Offer Price	50.000-50.000	Ref No. 10055854
Applied Qty	4,000	2020-10-08 12:50:06
Allotted Qty	0	Allotted Price 0.000
00003	HK & CHINA GAS	Hold
Offer Price	50.000-50.000	Ref No. 10055853
Applied Qty	1,000	2020-10-08 11:53:22
Allotted Qty	0	Allotted Price 0.000
00002	CLP HOLDINGS	Hold
Offer Price	90.000-100.000	Ref No. 10055852
Applied Qty	1,500	2020-10-08 11:24:18
Allotted Qty	0	Allotted Price 0.000
00001	CKH HOLDINGS	Hold
Offer Price	50.000-60.000	Ref No. 10055851
Applied Qty	500	2020-10-08 09:54:12
Allotted Qty	0	Allotted Price 0.000

4 Applications, No Allotments,
Sort by input date descending

12.01 ▼ 297.31 地产分类 30,857.81 ▼ 358.89

2. Check the application details

Enquiry Results	
Stock Code	00001
Stock Name	CKH HOLDINGS
Offer Price	HKD 50.000-60.000
Application Date	2020-10-08
Ref. No.	10055851
Expected Date of Result Release	2020-10-29
Listing Date	2020-10-30
Expected Date of Refund	2020-10-29
Yellow Form Application Information	
Number of Shares Applied For	500
Offer Price	HKD 60.000
Subscription Fee	HKD 0.000
Total Amount of Shares	HKD 30,000.000
Amount Payable on Application	HKD 30,302.310
Total Subscription Amount	HKD 30,302.310

[Close](#)

Enquiry Results	
Ref. No.	10055851
Expected Date of Result Release	2020-10-29
Listing Date	2020-10-30
Expected Date of Refund	2020-10-29
Yellow Form Application Information	
Number of Shares Applied For	500
Offer Price	HKD 60.000
Subscription Fee	HKD 0.000
Total Amount of Shares	HKD 30,000.000
Amount Payable on Application	HKD 30,302.310
Total Subscription Amount	HKD 30,302.310
IPO Allotment Results	
Successfully Subscribed Shares	HKD 0
Finally Subscription Price	HKD 0.000
Refunds	-

[Close](#)